

October 18, 2025

To,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Subject – Public Announcement dated October 18, 2025 (“Public Announcement”) issued pursuant to Regulations 3(1) and 4 read with Regulations 13, 14 and 15 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) in connection with an open offer to the public shareholders of RBL Bank Limited (“Target Company”) (“Open Offer”).

Emirates NBD Bank (P.J.S.C.)(the “**Acquirer**”) has announced an Open Offer to acquire up to 415,586,443 fully-paid-up equity shares of face value INR 10/- each (“**Equity Shares**”) from the Public Shareholders of the Target Company, representing 26.00% of the Expanded Voting Share Capital of the Target Company, at a price of INR 280.00 per Equity Share (the “**Offer Price**”), aggregating to a total consideration of INR 116,364,204,040 (assuming full acceptance) payable in cash.

The Open Offer is being made pursuant to, and in compliance with, Regulations 3(1) and 4 read with Regulations 13, 14 and 15 of the SEBI (SAST) Regulations.

In accordance with Regulation 12(1) of the SEBI (SAST) Regulations, J.P. Morgan India Private Limited has been appointed as the manager to the Open Offer (the “**Manager**”). Pursuant to Regulation 14(2) of the SEBI (SAST) Regulations, we enclose herewith a copy of the Public Announcement.

Should you require any further information / clarifications on the same, please contact the following persons:

Contact Person	Designation	Telephone	Email Id
Nidhi Wangnoo	Executive Director	+917290021384	nidhi.wangnoo@jpmorgan.com
Nilay Bang	Vice President	+917501382380	nilay.bang@jpmchase.com

Note: Reference to capitalized terms herein have the same meaning as that defined under the Public Announcement.

We request you to kindly upload the PA on your website at the earliest.

Thanking you,
For J.P. Morgan India Private Limited



Authorized Signatory
Nitin Maheshwari

Encl: Copy of the Public Announcement